

# Oak Engage for Microsoft 365

Unite your digital workplace and support a more efficient and engaged workforce.

Oak Engage www.oak.com

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### Introduction

In today's rapidly evolving business landscape, seamless integration of tools and platforms is essential for creating an efficient and engaged workforce. Oak Engage's intranet solution integrates smoothly with all aspects of Microsoft 365 from SharePoint to Teams and all the tools your teams use day to day, offering unparalleled support for internal communicators and enhancing the digital workplace. This guide will show internal communicators how Oak Engage's intranet works harmoniously with Microsoft 365, a key tool in many organisations, to enhance productivity, collaboration and engagement.



# Seamless integration with Microsoft 365

Oak Engage is designed to integrate effortlessly with Microsoft 365, leveraging the tools your organisation already uses. This integration ensures a cohesive digital workplace where employees can access everything they need from a single, user-friendly interface.

There's no need to re-train staff on new document management platforms when you can keep the SharePoint you're familiar with and simply integrate it with Oak to level up the employee experience.

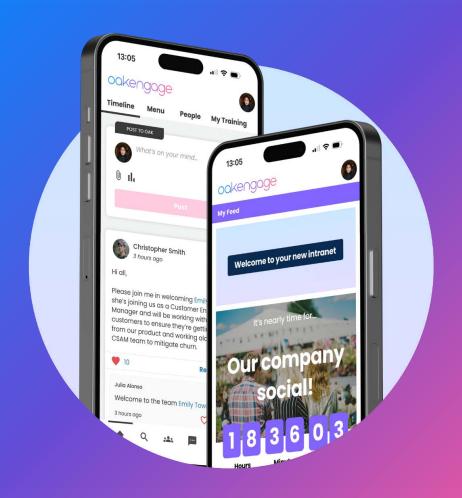
Similarly, by bringing your intranet into view within the Teams app, your people don't even need to navigate away from their daily tools to check in on the latest company news and important updates.

## Understanding Oak Engage

Oak Engage is an award-winning employee app and intranet solution, on a mission to make communication smarter. We have been a Microsoft Gold Partner for over a decade, building intranets on Microsoft technologies for over 20 years. Our cloudbased, next generation platform provides a range of internal communications tools that integrate seamlessly with office applications with a strong focus on Microsoft 365, SharePoint and Active Directory.



Oak is built using Microsoft Technologies and hosted on Microsoft Azure, one of the most trusted and established cloud platforms in the world, with a host of additional features and functionality to better engage and communicate with your workforce. With exceptional levels of data protection and site security, Oak is written in Windows languages (.NET/C#) and built on Windows servers, allowing seamless integration with Microsoft Programs.



# Oak's integrations with Microsoft 365

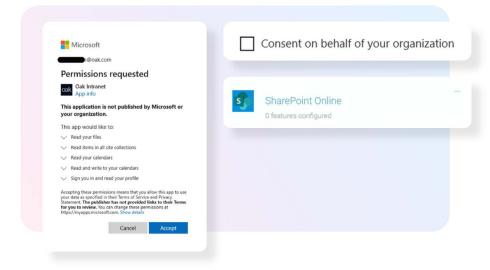
Microsoft 365 is widely used by organisations the world over. Integrating Oak Engage with all that Microsoft 365 has to offer creates a unified digital workplace that enhances collaboration, communication and productivity. Here's how Oak Engage effortlessly integrates with the most valuable aspects of Microsoft 365.

#### **Sharepoint**

A platform relied on and utilised daily by employees across the world, SharePoint is a tool that is non-negotiable for many organisations. Oak's intuitive integration with SharePoint streamlines the user experience by simplifying search within one smart platform and providing certainty over document control and access.

#### **Document management**

Integration with SharePoint allows documents to be uploaded to Oak Engage as standalone documents or updated versions. Oak Engage enforces SharePoint permissions, ensuring that users can only view documents that they are authorised to, with the correct editing or viewing permissions as set in the original documents. This integration simplifies document management and control while maintaining the high security standards that come with Microsoft products.

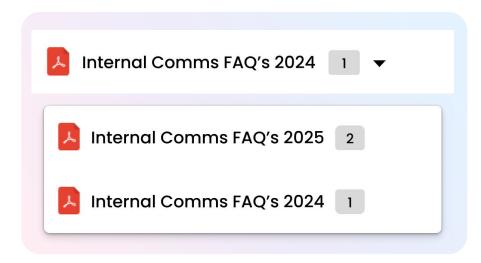




#### **Version control**

Version control is paramount across all aspects of organisations large and small, so ensuring the right documents are easily accessible to the right people will reduce the risk of incorrect processes being followed.

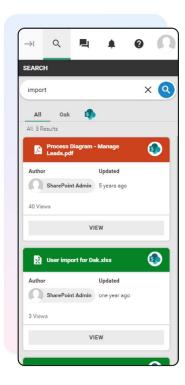
Gone are the days of uploading documents to your intranet that will not be updated when the original versions are. Oak's integration capability means that when documents are updated within SharePoint, the updated versions are kept in sync. This means that anyone accessing a particular policy or resource knows that they will be using the correct version, adhering to compliance, process and regulation. Equally, if something needs to be reverted, those with the correct permissions will be able to manage this and then promote the correct version through the intranet.



#### Unified search and content sync

Unified search across Oak Engage and SharePoint ensures information is easily discoverable.

Consider how many times your colleagues may have to search for the same document title across platforms to find what they need. Streamline this by syncing everything with Oak. No matter how specific a search term, when a user types into the search tool, Oak can retrieve results from documents across SharePoint - only those that the user has permission to access, of course - surfacing all possible resources in one place for the user to be able to find the right resource or document that they need. This saves countless hours for individuals, teams and businesses, enabling increased focus and workflow momentum, simply by having one centralised search tool with no need to switch between platforms.







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Oak Engage

#### **Teams**

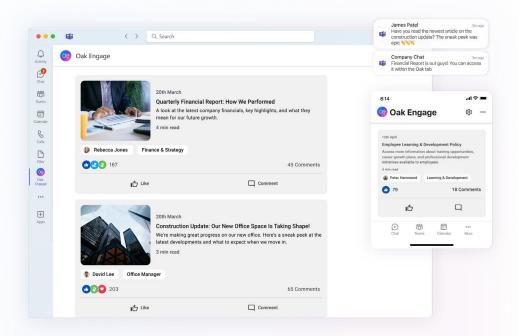
#### Oak for Teams integration

Oak Engage integrates with Microsoft Teams, allowing users to easily share documents and enhance project collaboration without switching platforms.

Your Teams users can also access real-time updates and interact with their personalised Oak news feed within the Teams app, both on desktop and mobile.

We know that your people are busy. We know that they may not have time to check another platform every day. That's why we're bringing the intranet to them.

Users can view and engage with their personalised timeline within the Teams app, staying connected without even leaving Teams.



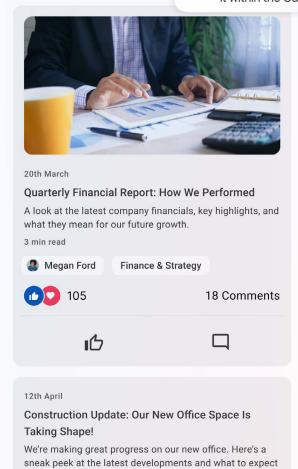


Have you read the newest article on the construction update? The sneak peek was epic 💜 🤍

#### Company Chat

3m ago

Financial Report is out guys! You can access it within the Oak tab



Repeter Hammond Learning & Development

when we move in. 4 min read

#### **Outlook**

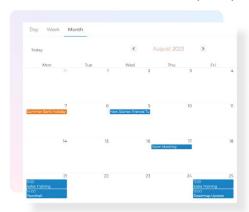


#### Unified email experience

Oak Engage integrates with Outlook, allowing users to receive intranet notifications, updates and manage calendar events directly from their Outlook inbox. This includes syncing intranet events and announcements with Outlook calendars, and accessing the organisation's contact list.

#### Streamlined scheduling

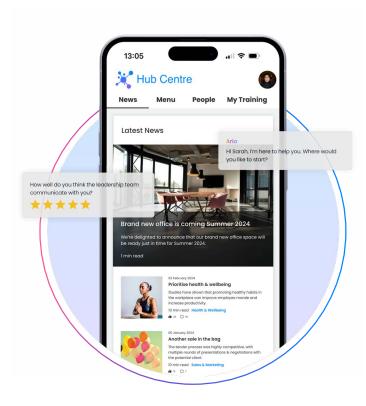
Syncing Microsoft Calendar with Oak Engage allows users to manage all appointments, meetings and events in one place, with automated reminders to help employees stay organised.





#### **Power BI**

Integration with Microsoft Power BI allows for comprehensive analytics and reporting. Organisations can gain insights into employee behaviour, content performance and overall engagement, enabling data-driven decisions and continuous improvement.



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#### Ready to take the next step?

Oak Engage's seamless integration with Microsoft 365 transforms your digital workplace into a unified, efficient and engaging environment. By combining your essential day to day tools with our intuitive, user-friendly platform, Oak Engage supports internal communicators in driving productivity, collaboration and employee engagement.

To find out more about how we can integrate with your digital workplace, speak to one of our experts who will be happy to help.

